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Notification of the Office of the Securities and Exchange Commission
No. SorChor. 24/2554
Re: Dissemination of Information Relating to Securities Offering Prior to the
Effectiveness of Registration Statement and Draft Prospectus
(No. 3)

By virtue of Section 77 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions relating to the restriction of rights and liberties of person which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

Clause 1. The following provision shall be added as (3/1) of Clause 2 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 18/2547 Re: Dissemination of Information Relating to Securities Offering Prior to the Effectiveness of Registration Statement and Draft Prospectus dated 18 March 2004:

“(3/1) “executive” means manager or any person who holds the first four management position below the manager, any person who holds a position in equivalent to those who holds the fourth management position and it shall include those who holds departmental manager position or higher in finance and accounting or equivalent”

Clause 2. Provision in (3) of Clause 5 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 18/2547 Re: Dissemination of Information Relating to Securities Offering Prior to the Effectiveness of Registration Statement and Draft Prospectus dated 18 March 2004 shall be repealed and replaced by the following provision:

“(3) in case of in-person meeting between investors and directors or executives of the issuing company, such company shall comply with the specified rules in Clause 8 and Clause 9.”

Clause 3. Provision in (b) of Clause 6(3) of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 18/2547 Re: Dissemination of Information Relating to Securities Offering Prior to the Effectiveness of Registration Statement and Draft Prospectus dated 18 March 2004 shall be repealed and replaced by the following provision:

“(b) at least contains information under the items as specified in Form 77-1 provided on website of the SEC Office;

Clause 4. Provision in Clause 8 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 18/2547 Re: Dissemination of Information Relating to Securities Offering Prior to the Effectiveness of Registration Statement and Draft Prospectus dated 18 March 2004 shall be repealed and replaced by the following provision:

“Clause 8 In case of in-person meeting between investors and directors or executives of the issuing company, the following rules shall be applicable:

(1) the offeror shall distribute information to participants in accordance with the rules specified in Clause 6 and Clause 7, *mutatis mutandis*;

(2) in case of inviting ten or more investors to attend the meeting, the offeror shall notify the SEC Office of the scheduled meeting date at least three business days in advance and the offeror shall agree to allow the person(s) designated by the SEC Office to participate and observe such meeting”

Clause 5. This Notification shall come into force as from 16 August 2011.

Notified this 10th day of August 2011.

-signature-

(Chalee Chantanayingyong)

Deputy Secretary-General

Acting Secretary-General

Office of the Securities and Exchange Commission