

(UNOFFICIAL TRANSLATION)

*Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.*

-----  
**Notification of the Office of the Securities and Exchange Commission  
No. SorChor. 25/2554  
Re: Application Form for Approval of the Offering for Sale of Newly Issued  
Shares and Procedures for Filing of Application  
(No. 2)**  
-----

By virtue of Provision in Clause 9 of Notification of Capital Market Supervisory Board No. TorChor. 28/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Shares dated 15 December 2008, the SEC Office hereby issues the following regulations:

**Clause 1** Provision in (2) of the first paragraph of Clause 1 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 35/2552 Re: Application Form for Approval of the Offering for Sale of Newly Issued Shares and Procedures for Filing of Application dated 3 August 2009 shall be repealed and replaced by the following provision:

“(2) document which indicates details relating to director, executive and controlling person in the following matters:

- (a) name and last name (if the name or last name has been changed, previous name or last name shall also be indicated);
- (b) identification card number;
- (c) director or executive positions in other companies;”

**Clause 2** Provision in (11) of the first paragraph of Clause 1 of the Notification of the Office of the Securities and Exchange Commission No. SorChor. 35/2552 Re: Application Form for Approval of the Offering for Sale of Newly Issued Shares and Procedures for Filing of Application dated 3 August 2009 shall be repealed and replaced by the following provision:

“(11) certified letter from director and executive relating to acknowledgement of responsibility for reporting of the holding of securities under Section 59;

**Clause 3** This Notification shall come into force as from 16 August 2011.

Notified this 10<sup>th</sup> day of August 2011.

-signature-

(Chalee Chantanayingyong)

Deputy Secretary-General

Acting Secretary-General

Office of the Securities and Exchange Commission