

(UNOFFICIAL TRANSLATION)

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Notification of the Office of the Securities and Exchange Commission
No. SorBor. 41/2554
Re: Determination of Fees for Filing, Registration and Other Applications
(No. 29)

By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) which amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

Clause 1. Provision in (2) of Clause 5 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorBor. 12/2553 Re: Determination of Fees for Filing, Registration and Other Applications (No. 21) dated 22 April 2010 shall be repealed and replaced by the following provision:

“(2) fee for filing of annual registration shall be paid within 30 April of every year throughout the period of a duty to file such registration statement provided that the fee shall be paid in compliance with the following requirements:

(a) in general case, the fee shall be paid for filing of annual registration statement filed in the year following the effectiveness of the registration statement onwards;

(b) in case of the company that issued shares and filed the registration statement for the offer for sale of shares prior to 2 February 1995 and does not have a duty to file the annual registration statement as a result of selling other securities, the fee for filing of annual registration statement shall be paid as from the year 2012 onwards;”

Clause 2. The following provision shall be added as the second paragraph of (1) in Clause 9 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office

of the Securities and Exchange Commission No. SorBor. 6/2552 Re: Determination of Fees for Filing, Registration and Other Applications (No. 19) dated 30 March 2009:

"In case where the company under (1) is the company under Clause 5(2) (b), fee rate that [the company] has a duty pay in the year 2012 shall be equal to 70% of the fee rate under the first paragraph;"

Clause 3. This Notification shall come into force as from 16 January 2012.

Notified this 28th day of December 2011.

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(Vorapol Socratyanurak)

Secretary-General

Office of the Securities and Exchange Commission