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**Notification of the Capital Market Supervisory Board**  
**No. TorChor. 35/2554**  
**Re: Offer for Sale of Foreign Bonds and Debentures in the Kingdom of**  
**Thailand**  
**(No. 3)**

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 69 and Section 70(9) of the Securities and Exchange Act B.E. 2535 (1992) which contain certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

**Clause 1.** The following provision shall be added as Clause 5/2 of the Notification of the Capital Market Advisory Board No. TorChor. 14/2552 Re: Offer for Sale of Foreign Bonds and Debentures dated 13 March 2009:

“Clause 5/2 Securities offeror shall arrange to have the topic “summarized substance of instrument (fact sheet)” and disclose such information before table of content in Form 69-FD.

Summarized substance of instrument under the first paragraph shall at least demonstrate substance of instrument including special features and significant risks associated with instrument provided that the SEC Office may issue requirements and procedures for the preparation of the summarized substance of such instrument.”

**Clause 2.** This Notification shall come into force as from 1 March 2012.

Notified this 29<sup>th</sup> day of December 2011.

-signature-

(Vorapol Socratyanurak)  
Secretary-General  
Office of the Securities and Exchange Commission  
Chairman  
Capital Market Supervisory Board