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**Notification of the Capital Market Supervisory Board
No. TorDor. 38/2554
Re: Provisions on Issuance for Sale of Sukuk and Disclosure of Information
(No. 2)**

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 35 and Section 69 of the Securities and Exchange Act B.E. 2535 (1992) which contain certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

Clause 1. Provision in (2) of Clause 40 of Notification of the Capital Market Supervisory Board No. TorDor. 2/2554 Re: Provisions on Issuance for Sale of Sukuk and Disclosure of Information dated 10 January 2011 shall be repealed.

Clause 2. The following provision shall be added as Clause 45/1 of Notification of the Capital Market Supervisory Board No. TorDor. 2/2554 Re: Provisions on Issuance for Sale of Sukuk and Disclosure of Information dated 10 January 2011:

“Clause 45/1 Asset trustee shall arrange to have a topic “summarized substance of instrument (fact sheet) and disclose such information before the table of content in Form 69-SUKUK.

Summarized substance of instrument under the first paragraph shall at least demonstrate substances of instrument including special features and significant risks associated with such instrument provided that the SEC Office may specify requirements and procedures for the preparation of the summarized substances of such instrument.”

Clause 3. Provision in the third paragraph of Clause 55 of Notification of the Capital Market Supervisory Board No. TorDor. 2/2554 Re: Provisions on Issuance for Sale of Sukuk and Disclosure of Information dated 10 January 2011 shall be repealed.

Clause 4. This Notification shall come into force as from 1 March 2012.

Notified this 29th day of December 2011.

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(Vorapol Socratyanurak)

Secretary-General

Office of the Securities and Exchange Commission

Chairman

Capital Market Supervisory Board