

(UNOFFICIAL TRANSLATION)

*Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.*

-----

**Notification of the Capital Market Supervisory Board**  
**No. TorChor. 39/2554**  
**Re: Subscription, Underwriting and Allotment of Newly Issued Securities**  
**(No. 6)**

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 35 of the Securities and Exchange Act B.E. 2535 (1992) which contain certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

**Clause 1.** Provision in Clause 7/1 of the Notification of the Capital Market Advisory Board No. TorChor. 29/2551 Re: Subscription, Underwriting and Allotment of Newly Issued Securities dated 15 December 2008 as amended by the Notification of the Capital Market Advisory Board No. TorChor. 21/2554 Re: Subscription, Underwriting and Allotment of Newly Issued Securities (No. 5) dated 1 August 2011 shall be repealed and replaced with the following provisions:

“Clause 7/1 In case where the requirement specifies that offer for sale of any types of securities shall include a summarized substances of the instruments (fact sheet) in the registration statement, issuing company shall, along with securities subscription form, distribute such information which contains substances similar to summarized substances of instrument that appears in the registration statement in the form of printed document or CD.”

**Clause 2.** This Notification shall come into force as from 1 March 2012.

Notified this 29<sup>th</sup> day of December 2011.

-signature-

(Vorapol Socratyanurak)  
Secretary-General  
Office of the Securities and Exchange Commission  
Chairman  
Capital Market Supervisory Board