

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.

**Notification of the Office of the Securities and Exchange Commission
No. SorChor. 1/2555
Re: Establishment of Mutual Funds and Execution of Agreements for
Management of Private Funds
(No. 10)**

By virtue of the second paragraph of Clause 4 of Notification of the Capital Market Supervisory Board No. TorNor. 27/2552 Re: Rules, Conditions and Procedures for Establishment and Management of Mutual Funds dated 20 July 2009 as amended by Notification of the Capital Market Supervisory Board No. TorNor. 91/2552 Re: Rules, Conditions and Procedures for Establishment and Management of Mutual Funds (No. 2) dated 1 October 2009 as approved by the Capital Market Supervisory Board, the SEC Office hereby issues the following regulation:

Clause 1. Provision in Clause 12 of the Notification of the Office of the Securities and Exchange Commission No. SorNor. 22/2552 Re: Establishment of Mutual Funds and Execution of Agreements for Management of Private Funds dated 28 July 2009 as amended by Notification of the Office of the Securities and Exchange Commission No. SorNor. 14/2553 Re: Establishment of Mutual Funds and Execution of Agreements for Management of Private Funds (No. 3) dated 13 May 2010 shall be repealed.

Clause 2. This Notification shall come into force as from 1 February 2012.

Notified this 12th day of January 2012.

-signature-

(Vorapol Socratyanurak)
Secretary-General
Office of the Securities and Exchange Commission