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**Notification of the Capital Market Supervisory Board
No. TorThor. 12/2555
Re: Rules, Conditions and Procedures for Operational Control in
Underwriting of Securities
(No. 2)**

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 116 of the Securities and Exchange Act B.E. 2535 which contain certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

Clause 1. Provision in Clause 2 of Notification of the Capital Market Supervisory Board No. TorThor. 71/2552 Re: Rules, Conditions and Procedures for Operational Control in Underwriting of Securities dated 3 August 2009 shall be repealed and replaced with the following provision:

“Clause 2 Provisions in Clause 6, Clause 7, Clause 8, Clause 9, Clause 10, Clause 11, Clause 12, Clause 17, Clause 29, Clause 30 and Clause 31 of Notification No. TorThor. 63/2552 shall be applicable to securities company that underwrites securities which are not debt instruments or investment units, *mutatis mutandis*.”

Clause 2. This Notification shall come into force as from 1 April 2012.

Notified this 31st day of January 2012.

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(Vorapol Socratyanurak)
Secretary-General
Office of the Securities and Exchange Commission
Chairman
Capital Market Supervisory Board