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**Notification of the Capital Market Supervisory Board
No. TorChor. 27/2555
Re: Rules, Conditions and Procedures for Disclosure of Information
relating to Financial Status and Operating Result of Issuing Company
(No. 8)**

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 56 of the Securities and Exchange Act B.E. 2535 (1992) which contain certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

Clause 1. The following provision shall be added as the sixth paragraph of Clause 5 of the Notification of the Capital Market Supervisory Board No. TorChor. 11/2552 Re: Rules, Conditions and Procedures for Disclosure of Information relating to Financial Status and Operating Result of Issuing Company Dated 13 March 2009 as amended by the Notification of the Capital Market Supervisory Board No. TorChor. 20/2555 Re: Rules, Conditions and Procedures for Disclosure of Information relating to Financial Status and Operating Result of Issuing Company (No. 7) Dated 28 March 2012:

“Offer for sale of debentures issued by financial institution to institutional investor or high net worth investor under the Notification of the Capital Market Supervisory board concerning offer for sale of newly issued debentures in the category of structured debentures or debentures imposing obligation on holders shall be deemed as offer for sale of debentures in total amount to institutional investor or high net worth investor under the first paragraph of (1) (a).”

Clause 2. This Notification shall come into force as from 16 June 2012.

Notified this 16th day of May 2012.

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(Vorapol Socratyanurak)
Secretary-General
Office of the Securities and Exchange Commission
Chairman
Capital Market Supervisory Board