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Notification of the Office of the Securities and Exchange Commission
No. SorNorChor. 13/2555
Re: Determination of Fees for Filing of Registration Statement, Registration and
Other Applications
(No. 30)

By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) 2535 B.E. 2551 (2008) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

Clause 1. Provision in Clause 6/1 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorBor. 6/2552 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications (No. 19) dated 30 March 2009 shall be repealed and replaced with the following provision:

“Clause 6/1 Fees for filing of registration statement for offer for sale of securities in the category of debentures, bills or bonds, the fee rates shall be calculated as follows:

(1) In case of offer for sale of short-term debentures, short-term bills or bonds having redemption period not exceeding two hundred and seventy days, the fee rates shall be calculated as follows:

(a) in case of offer for sale of short-term debentures or short-term bills in the manner that limits the offering value not exceeding the period and value specified by the SEC Office in accordance with Section 66, the fee rate for offer for sale of such securities in accordance with approved value shall be Baht 100,000;

(b) in case of general offer for sale of short-term debentures, short-term bills or bonds having redemption period not exceeding two hundred and seventy days, any of the following fee rates shall apply:

1. Baht 10,000 per issue, or;

2. in case of filing of registration statement for offer for sale of securities in the form of project, the fee rate shall be Baht 100,000 per year for registration statement filed for unlimited issues of securities to be offered within one calendar year where such annual fee has been paid, but the maximum fee for each project shall not exceed Baht 200,000.

(c) except for offer for sale of debentures issued by financial institution under the Notification of the Capital Market Supervisory Board concerning offer for sale of newly issued debentures issued by financial institution in the category of structured debentures or debentures imposing obligation on debenture holder where the fee rate under (2)(c) shall be applicable, in case of offer for sale of short-term debentures, short-term bills or bonds having redemption period not exceeding two hundred and seventy days which are issued by foreign entity to institutional or high net worth investors, the following fee rates shall be apply:

1. in case of filing of registration statement for offer for sale of short-term debentures denominated in foreign currency in the Kingdom of Thailand, the fee rates shall be Baht 50,000 for filing of registration statement for offer for sale of short-term debentures denominated in foreign currency in the Kingdom of Thailand within one calendar year as from the date of filing of registration statement for offer for sale of such securities;

2. other than the case under 1., the fee rate of Baht 50,000 for each filing of registration statement for offer for sale of securities shall apply;

(d) in case of offer for sale of short-term debentures offered for sale under securitization project, the following fee rates shall apply:

1. in case of general offer, the rate of 0.01% of value of each issue of securities offered for sale shall apply, but the maximum fee for each issue shall not exceed Baht 500,000, providing that in case where the fee calculable is less than Baht 30,000, the minimum fee rate of Baht 30,000 shall apply;

2. in case the offer for sale is made to institutional or high net worth investors, the fee rate of Baht 50,000 shall apply;

(2) offer for sale of debentures or bills other than the case under (1), the following fee rates shall be apply:

(a) for general offer for sale of debentures or bills, the rate of 0.01% of value of each issue of securities offered for sale shall apply, but the maximum fee for each issue shall not exceed Baht 500,000, providing that in case where the fee calculable is less than Baht 30,000, the minimum fee rate of Baht 30,000 shall apply;

In calculating the value of debentures or bills offered for sale, offering price of debentures or bonds shall be used for fee calculation;

(b) for debentures offered for sale to institutional or high net worth investors, the fee rate of Baht 50,000 shall apply;

(c) for debentures issued by financial institution under the Notification of the Capital Market Supervisory Board concerning offer for sale of newly issued debentures issued by financial institution in the category of structured debentures or debentures imposing obligation on debenture holder, the rate of 0.01% of value of each issue of securities offered for sale shall apply, but the maximum fee for each issue shall not exceed Baht 500,000, providing that in case where the fee calculable is less than Baht 30,000, the minimum fee rate of Baht 30,000 shall apply;

(d) for bonds issued by foreign entity offered for sale to institutional or high net worth investors, the fee rates of Baht 50,000 shall apply.”

Clause 2. Provision in (c) of (1) in Clause 8 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorBor. 6/2552 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications (No. 19) dated 30 March 2009 shall be repealed and replaced with the following provision shall be repealed and replaced with the following provision:

“(c) in case of offer for sale of debentures or bonds under Clause 6/1(2)(b) and (d).”

Clause 3. This Notification shall come into force as from 22 June 2012.

Notified this 14th day of June 2012.

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(Vorapol Socratyanurak)
Secretary-General

Office of the Securities and Exchange Commission