

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission  
No. SorChor. 14/2555**

**Re: Rules and Procedures for Preparation of Summarized Substance of  
Instrument of Structured Debentures or Debentures Imposing Obligation on  
Debenture Holder**

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By virtue of the second paragraph of Clause 21 of the Notification of the Capital Market Supervisory Board No. TorChor. 26/2555 Re: Offer for Sale of Newly Issues Debentures issued by Financial Institution in the Category of Structured Debentures or Debentures Imposing Obligation on Debenture Holder dated 16 May 2012, the SEC Office hereby issues the following regulation:

**Clause 1.** In preparing summarized substance of instrument (fact sheet) of debentures, approved financial institution shall specify substances of structured debentures or debentures imposing obligation on debenture holder including special features and significant risks associated with such debentures in accordance with details attached to this Notification.

**Clause 2.** This Notification shall come into force as from 22 June 2012.

Notified this 14<sup>th</sup> day of June 2012.

-signature-

(Vorapol Socratyanurak)  
Secretary-General

Office of the Securities and Exchange Commission