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**Notification of the Office of the Securities and Exchange Commission**

**No. SorChor. 20/2555**

**Re: Consideration on Size of Company Related to Approval for Company that Undertakes Business by Holding Shares in Other Companies (Holding Company) to Offer for Sale of Newly Issued Shares**

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By virtue of the second paragraph of Clause 18 of the Notification of the Capital Market Supervisory Board No. TorChor. 28/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Shares dated 15 December 2008 as amended by the Notification of the Capital Market Supervisory Board No. TorChor. 33/2555 Re: Application for and Approval of Offer for Sale of Newly Issued Shares (No. 7) dated 7 August 2012, the SEC Office hereby issues the following regulations:

**Clause 1.** Consideration on sizes of the following companies shall be in accordance with the table attached to this Notification:

(a) applicant that is public limited company that undertakes business by holding shares in other companies (holding company) without undertaking of any other business, in materiality;

(b) company undertaking core business under Clause 18/1 of the Notification of the Capital Market Supervisory Board No. TorChor. 28/2551 Re: Application for and Approval of Offer for Sale of Newly Issued Shares dated 15 December 2008;

(c) any other company that is not company undertaking core business under (b).

**Clause 2.** This Notification shall come into force as from 1 September 2012.

Notified this 27<sup>th</sup> day of August 2012.

-signature-

(Vorapol Socratyanurak)  
Secretary-General

Office of the Securities and Exchange Commission