

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC Thailand cannot undertake any responsibility for its accuracy nor be held liable for any loss or damages arising from or related to its use.

Notification of the Capital Market Supervisory Board
No. TorThor. 45/2555
Re: Allotment of Shares in Excess of Underwriting Amount
(No. 2)

By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 98(5) and Section 116 of the Securities and Exchange Act B.E. 2535 (1992) which contain certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

Clause 1. Provision in (b) of (3) in Clause 2 of the Notification of the Capital Market Supervisory Board No. TorThor. 72/2555 Re: Allotment of Shares in Excess of Underwriting Amount dated 3 August 2009 shall be repealed and replaced by the following provision:

“(b) in case where the provider of over-allotment shares obtains rights to purchase additional shares from shareholder, there shall be arrangement to have such shareholder deposit amount of such shares with a custodian to ensure shareholder’s ability to deliver such shares as obligated except where the provider of over-allotment shares has obtained shares under securities borrowing agreement from such shareholder for delivery to subscribers under Clause 3(1)”

Clause 2. This Notification shall come into force as from 16 September 2012.

Notified this 3rd day of September 2012.

-signature-

(Vorapol Socratyanurak)
Secretary-General
Office of the Securities and Exchange Commission
Chairman
Capital Market Supervisory Board