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**Notification of the Capital Market Supervisory Board  
No. TorNor. 44/2555  
Re: Registration of Pool of Assets as Mutual Fund  
and Amendment to Registered Particular  
(No. 2)**  
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By virtue of Section 16/6 of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) and Section 117 and Section 124 of the Securities and Exchange Act B.E. 2535 (1992) which contains certain provisions relating to the restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Capital Market Supervisory Board hereby issues the following regulations:

**Clause 1.** The following terms shall be added between the definition of the term “infrastructure fund” and the term “registered capital” in Clause 2 of the Notification of the Capital Market Supervisory Board No. TorNor. 10/2554 Re: Registration of Pool of Assets as Mutual Fund and Amendment to Registered Particular dated 10 May 2011:

““carbon fund” means mutual fund under the Notification concerning rules, conditions and procedures for establishment of carbon fund;”

**Clause 2.** Provision in (1) of the second paragraph of Clause 5 of the Notification of the Capital Market Supervisory Board No. TorNor. 10/2554 Re: Registration of Pool of Assets as Mutual Fund and Amendment to Registered Particular dated 10 May 2011 shall be repealed and replaced with the following provision:

“(1) in case of property fund, infrastructure fund and carbon fund, management company shall file written application and supplementary documents with the SEC Office;”

**Clause 3.** Provision in Clause 10 of the Notification of the Capital Market Supervisory Board No. TorNor. 10/2554 Re: Registration of Pool of Assets as Mutual Fund and Revision to Registered Particular dated 10 May 2011 shall be repealed and replaced with the following provision:

“Clause 10 For amendment to information of mutual fund that has been registered, management company shall file application for registration of amendment as follows together with supplementary document as specified by the SEC Office:

(1) in case of closed-end fund:

(a) in case of increase in registered capital, application for amendment to registered capital shall be filed within fifteen working days as from the closing date of offer for sale of investment units to increase registered capital;

(b) in case of increase in scheme capital, application for amendment to scheme capital shall be filed within the date on which management company intends to increase scheme capital of such closed-end fund;

(c) in case of change in any other registered information, application shall be filed within five working days as from the date on which such information has been changed.

(2) in case of open-end fund:

(a) in case of allotment of additional investment units of open-end fund, application for amendment to registered capital as of the last date of each month shall be filed within the twentieth of the next month;

(b) in case of increase in scheme capital, application for change of scheme capital shall be filed within the date on which management company intends to increase scheme capital of such open-end fund;

(c) in case of change in any other registered information, application shall be filed within five working days as from the date on which such information has been changed.

For filing of application and supplementary document under the first paragraph, management company shall file via system prepared on the SEC Office’s website and submit written application and supplementary document to the SEC Office without delay except the case of carbon fund, only written application and supplementary document shall be filed with the SEC Office.

Management company shall use par value for calculation of registered capital or scheme capital under the first paragraph.”

**Clause 4.** This Notification shall come into force as from 16 September 2012.

Notified this 31<sup>st</sup> day of August 2012.

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(Vorapol Socratyanurak)  
Secretary-General  
Office of the Securities and Exchange Commission  
Chairman  
Capital Market Supervisory Board