

(UNOFFICIAL TRANSLATION)

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**Notification of the Office of the Securities and Exchange Commission**  
**No. SorMor. 25/2555**  
**Re: Determination of Fees for Filing of Registration Statement, Registration and**  
**Other Applications**  
**(No. 31)**  
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By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the SEC Office hereby issues the following regulations:

**Clause 1.** The following provision shall be added as Clause 23 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004 as amended by the Notification of the Office of the Securities and Exchange Commission No. SorBor. 34/2550 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications (No. 11) dated 20 November 2007:

“Clause 23 Application for Approval under the Notification of the Office of the Securities and Exchange Commission concerning granting approval for asset valuer company in the capital market and lead valuer shall be prescribed as follows, providing that fee payment shall be made in full on the date of filing the application:

(1) application for approval to be asset valuer company in the capital market is Baht 50,000 per application;

(2) application for approval for lead valuer is Baht 10,000 per person.”

**Clause 2.** This Notification shall come into force as from 16 December 2012.

Notified this 6<sup>th</sup> day of November 2012.

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(Vorapol Socratyanurak)  
Secretary-General  
Office of the Securities and Exchange Commission