(UNOFFICIAL TRANSLATION)

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Notification of the Securities and Exchange Commission No. KorMor. 15/2555

Re: Determination of Fees for Application for Offer for Sale of Newly Issued Securities and Application for Securitization Project

(No. 7)

By virtue of Section 14(2) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008) which contains certain provisions relating to the restriction of rights and liberties of persons, which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the Constitution of the Kingdom of Thailand so permit by virtue of law, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1. The following provision shall be added as Clause 7/3 of the Notification of the Securities and Exchange Commission No. KorChor. 19/2551 Re: Determination of Fees for Application for Offer for Sale of Newly Issued Securities and Application for Securitization Project dated 15 December 2008:

"Clause 7/3 application for approval for offer for sale of unit trust of real estate investment trust shall be 100,000 baht per application."

Clause 2. This Notification shall come into force as from 1 January 2013.

Notified this 20th day of November 2012.

-signature-

(Chaikasem Nitisiri)
Chairman
Securities and Exchange Commission