

TRANSLATED VERSION

As of November 21, 2012

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference

Notification of the Office of the Securities and Exchange Commission

No. SorJor. 28/2555

**Re: Reporting of Circumstances of
Real Estate Investment Trust
after Offer for Sale of Units**

By virtue of Section 57(6) of the *Securities and Exchange Act B.E. 2535 (1992)* which contains certain provisions relating to restriction of rights and liberties of persons which Section 29 in conjunction with Section 33, Section 34, Section 41, Section 43, Section 44 and Section 64 of the *Constitution of the Kingdom of Thailand* so permit by virtue of law, the SEC Office hereby issues the following regulations:

Clause 1 In this Notification:

“**REIT**” means a real estate investment trust pursuant to the *Notification of the Capital Market Supervisory Board concerning the Issuance and Offer for Sale regarding Units of Real Estate Investment Trust*.

Clause 2 **REIT** shall report to the SEC Office immediately when one of the following circumstances occurs:

- (1) any circumstance that may affect **REIT** to be dissolved;
- (2) any circumstance that trust instrument specified as a cause for dissolving **REIT**, or any other circumstance acknowledged in advance that may dissolve **REIT** [early].

Clause 3 The report under Clause 2 shall present the following details:

- (1) general Information of **REIT** which is name, term, date of creation and the amount of capital of **REIT** including name of REIT manager and name of trustee;
- (2) details of the circumstances under Clause 2 such as date of occurrence and cause of such circumstance;
- (3) measure for solving possible effect on **REIT** in case of the circumstance occurred under Clause 2(1);
- (4) any other information being necessary for making decision of unit holders (if any).

Clause 4 This Notification shall come into force as from 1 January 2013.

Notified this 21st day of November 2012.

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(Vorapol Socratyanurak)
Secretary-General
Office of the Securities and Exchange Commission