

UNOFFICIAL TRANSLATION

Readers should be aware that only the original Thai text has legal force, and that this English translation is strictly for reference.

**The Notification of the Securities and Exchange Commission
No. Kor Jor. 13/2546
Re: Determination of Other Securities Which Are Not Subject to
Provisions concerning Public Offering of Securities**

By virtue of Section 14 and Section 63(5) of the *Securities and Exchange Act B.E. 2535 (1992)*, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1 The *Notification of the Securities and Exchange Commission No. Kor Jor. 2/2542 Re: Determination of Other Securities Which Are Not Subject to Provisions concerning Public Offering of Securities* dated 4 January 1999 shall be repealed.

Clause 2 The derivatives warrants which are issued by the following governmental agencies shall be securities which are not subject to the provisions prescribed in Chapter 3 regarding Public Offering of Securities:

- (1) Ministry of Finance;
- (2) Bank of Thailand;
- (3) Financial Institutions Development Fund;
- (4) Thai Asset Management Cooperation.

Clause 3 This Notification shall come into force from 1 August 2003.

Notified this 11th day of July 2003.

Captain Suchat Jaovisidha
Minister of Finance
Chairman
Securities and Exchange Commission