

TRANSLATED VERSION

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Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.

Notification of the Office of the Securities and Exchange Commission

No. SorNor. 5/2557

Re: Investment in Fund's Assets

(No. 14)

By virtue of section 126(4) of the *Securities and Exchange Act B.E. 2535 (1992)* in conjunction with Clause 12 and Clause 17 of the *Notification of the Capital Market Supervisory Board concerning Rules, Conditions and Procedures for Establishment and Management of Funds dated 20 July 2552* by having obtained an approval from the Capital Market Supervisory Board, the SEC Office hereby issues the following regulations:

Clause 1 The provision under Clause 3 of the *Notification of the Office of the Securities and Exchange Commission No. SorNor. 24/2552 Re: Investment in Fund's Assets dated 28 July 2009* shall be repealed and replaced with the following provision:

“Clause 3 For investment of a fund, a management company shall invest in eligible assets as prescribed in Part 1 and within the scope of the investment limit as prescribed in Part 2 except either one of the following:

(1) in case of transitional provisions as prescribed in Part 3;

(2) being mutual fund of which investment units are offered for sale under the *Framework for Cross-border Public Offers of ASEAN Collective Investment Schemes*.

In this regard, the mutual fund management company shall invest in eligible assets and within the scope of investment limit as specified in *Part II: the Product Restrictions of Qualifying CIS* as prescribed in *Appendix C: Standards of Qualifying CIS* of the Framework.”

Clause 2 This Notification shall come into force as from 1 July 2014.

Notified this 2nd day of June 2014.

- Signature -

(Vorapol Socratyanurak)

Secretary-General

Office of the Securities and Exchange Commission