

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force, and that this English translation is strictly for reference.

FORM 56-4

Annual Registration Statement

Ending(date / month / year).....

Company's Name:

Part 1

Information

The issuer is required to disclose at least the following information:

1. Particulars on issuance for sale of Securitization bonds

Update the information in the registration statement (Form-SPV-PO or Form 69-SPV-II&HNW). The updated information shall contain an accurate and sufficient key features and conditions for the investors to analyze and make an investment decision. A presentation shall be made in understandable pattern and be able to compare with the historical information of the issuer or other SPVs with the similar characteristics. The disclosure shall contain at least the following information:

- (1) The annual registration statement and audited financial statements for the annual and the most recent quarter by the approved auditor of the SPV and the Originator, including information of the involved parties of the Securitization program and related party transactions.
- (2) Detailed information of a latest credit rating of the Securitization bonds, issuer or guarantor by an approved credit rating agency.
- (3) Information of the involved parties of the Securitization program including any significant changes concerning roles and responsibilities of such parties.
- (4) The updated information of any legal proceeding against the involved parties of the Securitization program including any consequences which might occur and ability of such parties to perform their obligations.
- (5) Information of cash flow allocation and reserved account management.
- (6) Information of cash flow received from pool assets during the past year, the distribution of the flow of funds and performance of pool assets.
- (7) Information of pool assets, delinquency of pool assets which can be used to evaluate the quality of pool assets throughout the maturity date.
- (8) Key financial ratio including a separate financial statement and consolidated financial statement of the significant obligors which are audited by the approved auditor.
- (9) Report on the assessment of compliance with servicing criteria which can be prepared in the following forms:
 - (9.1) A statement of the servicer for assessing compliance with the servicing criteria applicable to it as specified in Form 56-4. If there has been any failure to fulfill such obligations each such failure must be specified or;
 - (9.2) A report of the independent auditor.
- (10) An applicable law.

(11) In case where external credit enhancement is added, the information about significant credit enhancement provider, including financial information, separate financial statements and consolidated financial statements of such provider which are audited by the approved auditor shall be disclosed.

(12) In case where the derivative instruments are used to alter the cash inflow pattern, the information about such derivative instruments shall be disclosed. If the aggregate transactions related to any entity or group of affiliated entities that provides derivative instruments is significant, the disclosure shall include the separate financial statements and consolidated financial statements of such entity or group of affiliated entities audited by the approved auditor.

2. Particulars on issuance for sale of structured notes

Provide accurate and sufficient information for investors' understanding of the following matters: key features of the structured notes, types and key features of the underlying, forms and methods of risk management, information on the guarantor or the counterparty for risk management (if any), probability and default risk, analytical details of the latest credit rating on the structured notes, the issuer or the guarantor by an approved credit rating agency. In this regard, the information on the issuer shall be disclosed according to the annual registration statement (Form 56-1), *mutatis mutandis*.

Part 2

Certification of Information

The issuer and the originator (in case of issuance for sale of bond under a securitization program) shall certify the information in this annual registration statement according to Form 56-1, *mutatis mutandis*.