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Notification of the Office of the Securities and Exchange Commission

No. SorMor. 11/2558

Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications

(No. 36)

By virtue of Section 19(3) of the Securities and Exchange Act B.E. 2535 (1992) as amended by the Securities and Exchange Act (No. 4) B.E. 2551 (2008), the SEC Office hereby issues the following regulations:

Clause 1. The following provision shall be added as Clause 25/3 of the Notification of the Office of the Securities and Exchange Commission No. SorBor. 28/2547 Re: Determination of Fees for Filing of Registration Statement, Registration and Other Applications dated 7 July 2004:

“Clause 25/3. Application for approval as provider of electronic system or network (crowdfunding portal) under the Notification of the Capital Market Supervisory Board concerning regulations on offer for sale of securities through electronic system or network shall be Baht 250,000 per application. Within the business day following the date of filing application, the fee shall be paid in the amount of 50,000 Baht and the remaining amount of 200,000 Baht shall be paid on the date of approval.

Application for renewal of the approval shall be in accordance with the first paragraph, *mutatis mutandis.*”

Clause 2. This Notification shall come into force as from 16th May, 2015.

Notified this 2nd day of April, 2015.

-signature-

(Vorapol Socratyanurak)

Secretary-General

Office of the Securities and Exchange Commission