

(Translation)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand cannot undertake any responsibility for its accuracy, nor be held liable for any loss of damages arising from or related to its use.

The Office of the Securities and Exchange Commission

Notification of the Office of the Securities and Exchange Commission

No. SorChor. 6/2546

Re: Forms Relating to the Acquisition of Securities for Business Takeovers

By virtue of Clause 63 of the Notification of the Securities and Exchange Commission No. KorChor. 53/2545 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 18 November 2002, the Office hereby issues the following regulations:

Clause 1. To ensure compliance with the rules, conditions and procedures for the acquisition of securities for business takeovers, the persons who have duties in such matter shall prepare the following documents as per the Forms attached hereto:

- | | |
|---|-----------------|
| (1) Announcement of Intention to Make a Tender Offer | Form 247-3 |
| (2) Tender Offer | Form 247-4 |
| (3) Announcement of Statement Declining to Make a Tender Offer | Form 247-5 |
| (4) Amendments to the Offer Period, Terms of Offer, the Final Offer and/or the Final Offer Period | Form 247-6-Kor |
| (5) Report on the Preliminary Result of the Tender Offer | Form 247-6-Khor |
| (6) Report on the Result of the Securities Acquisition | Form 256-2 |

(Translation)

- 2 -

Clause 2. The Office may grant a waiver of disclosure of information required in Form 247-4 provided that the offeror can demonstrate the necessity and justification for such waiver. In this regard, the Office will consider the materiality of such information to the decision making of securities holders or the adequacy of other substituted measures or information, and may grant a waiver with certain conditions for compliance by the offeror.

Clause 3. This Notification shall come into force from 1 June 2003.

Notified this 19th day of May 2003.

- Signature -

(Mr. Prasarn Trairatvorakul)
Secretary-General

The Office of the Securities and Exchange Commission