

TRANSLATED VERSION

As of April 9, 2015

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.

**Notification of the Securities and Exchange Commission
No. KorRor. 4/2558
Re: Determination regarding Types of Transactions in
Capital Market Allowed to Use Form of Trust
(No. 3)**

By virtue of Section 4 and Section 8 of the *Trust for Transactions in Capital Market Act B.E. 2550 (2007)*, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1 For the benefit of making transactions in the capital market, the establishment of infrastructure trust could be performed.

Clause 2 The infrastructure trust under Clause 1 means a trust established for the main purpose of investing in and making profits from infrastructure assets without an intention to be a private trust.

The term “infrastructure asset” as stated in the first paragraph shall be according to the characteristics as prescribed by the Capital Market Supervisory Board.

Clause 3 This Notification shall come into force as from 16 May 2015.

Notified this 9th day of April 2015.

- Signature -
(Achporn Charuchinda)
Chairman
Securities and Exchange Commission