

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference. The SEC, Thailand can neither undertake any responsibility for its accuracy, nor be held liable for any loss or damages arising from or related to its use.

**Notification of the Office of the Securities and Exchange Commission
No. SorThor. 27/2546**

**Re: Calculation and Report of Capital Funds Calculation of Securities
Companies in the Category of Securities Financing**

By virtue of Section 109 of the Securities and Exchange Act B.E. 2535 (1992), Clause 1(3) of the Notification of the Securities and Exchange Commission Re: Rules and Period of Time for Report Submission of Securities Companies dated 18 May 1992 and the second paragraph of Clause 3 of the Notification of the Securities and Exchange Commission No. KorThor. 22/2546 Re: Maintenance of Capital Funds of Securities Companies in the Category of Securities Financing dated 18 September 2003, the Office of the Securities and Exchange Commission hereby issues the following regulations:

Clause 1 In this Notification:

“Securities company” means a securities company licensed to undertake securities business in the category of securities financing;

“Report of capital funds calculation” means a report of capital funds calculation as per the forms and the explanatory notes prescribed under Clause 2;

“Office” means the Office of the Securities and Exchange Commission.

Clause 2 A securities company shall calculate its capital funds as per Form Bor. Lor. Lor. 1 and the explanatory notes attached herewith.

Clause 3 A securities company shall prepare reports of capital funds calculation in accordance with the following rules:

(1) Prepare daily reports of capital funds calculation within the next business day. All reports shall be signed by an authorized person certifying for accuracy;

(2) File reports of capital funds calculation of the last business day of the month with the Office within the seventh day of the following month;

(3) Keep daily reports of capital funds calculation on file, together with supplementary evidence for such calculation, at least one year in readiness for the Office’s examination or for submission to the Office upon request.

Clause 4 This Notification shall come into force as from 16 October 2003.

Notified on this 3rd day of October 2003.

(Mr. Prasarn Triratvarakul)

Secretary-General
The Office of the Securities and Exchange Commission