

(UNOFFICIAL TRANSLATION)

Codified up to No. 2

As of 17 January 2018

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.

Notification of the Office of the Securities and Exchange Commission

No. Sor Jor. 63/2559

**Re: Reporting of Information Disclosure of Debt Securities Issuers
After Offer for Sale of Debt Securities
(Codified)**

By virtue of Section 57(6) of the *Securities and Exchange Act B.E. 2535 (1992)*, the SEC Office hereby issues the following regulations:

Clause 1 The following Notifications shall be repealed:

(1) *Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 24/2542 Re: Reporting of Information Disclosure of Bonds Issuers After Offer for Sale of Bonds dated 8 November 1999.*

(2) *Notification of the Office of the Securities and Exchange Commission No. Sor Dor. 41/2552 Re: Reporting of Information Disclosure of Bonds Issuers After Offer for Sale of Bonds (No. 2) dated 3 August 2009.*

(3) *Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 21/2558 Re: Reporting of Information Disclosure of Bonds Issuers After Offer for Sale of Bonds (No. 3) dated 8 April 2015.*

Clause 2 In this Notification:

“**debt securities**” means government bonds, corporate bonds or bills of exchange.

“**company**” means a company under Section 4 which issued debt securities.

“**Rehabilitation**” means a company which has any one of the following characteristics:

(1) being a company that the Thai court or the Foreign court has passed its application for rehabilitation process

(2) being a company that the Thai court or the Foreign court has approved a rehabilitation

(3) being a company that has complied with the plan to resolve the problems that cause its shares to be delisted according to the notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Preparation of Delisting Rehabilitation Plans and has submitted such plan to the Stock Exchange of Thailand.

Clause 3¹ A company shall submit a report to the SEC Office immediately when one of the following incidents occurs:

(1) Rehabilitation

(2) Events of default

(3) Default

¹ Amended by the Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 18/2561 Re: Reporting of Information Disclosure of Debt Securities Issuers After Offer for Sale of Debt Securities (No. 2) dated 17 January 2018 (effective on 1 April 2018)

Clause 4² A company shall submit a report under Section 57 and Clause 3 in accordance with the procedures prescribed on the SEC website.

Clause 5 This Notification shall come into force as from 1 February 2017.

Notified this 29th day of December 2016.

(Mr. Rapee Sucharitakul)

Secretary-General

Office of the Securities and Exchange Commission

² Amended by the Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 18/2561
Re: Determination of Definitions in Notifications relating to Issuance and Offer for Sale of Debt Securities (No. 2)
dated 17 January 2018 (effective on 1 April 2018)