

(UNOFFICIAL TRANSLATION)

Codified up to No. 2

As of 17 January 2018

*Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.*

**Notification of the Office of the Securities and Exchange Commission  
No. Sor Jor. 63/2559  
Re: Reporting of Information Disclosure of Debt Securities Issuers  
After Offer for Sale of Debt Securities  
(Codified)**

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By virtue of Section 57(6) of the *Securities and Exchange Act B.E. 2535 (1992)*, the SEC Office hereby issues the following regulations:

**Clause 1** The following Notifications shall be repealed:

(1) *Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 24/2542 Re: Reporting of Information Disclosure of Bonds Issuers After Offer for Sale of Bonds dated 8 November 1999.*

(2) *Notification of the Office of the Securities and Exchange Commission No. Sor Dor. 41/2552 Re: Reporting of Information Disclosure of Bonds Issuers After Offer for Sale of Bonds (No. 2) dated 3 August 2009.*

(3) *Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 21/2558 Re: Reporting of Information Disclosure of Bonds Issuers After Offer for Sale of Bonds (No. 3) dated 8 April 2015.*

**Clause 2** In this Notification:

“*debt securities*” means government bonds, corporate bonds or bills of exchange.

“*company*” means a company under Section 4 which issued debt securities.

“*Rehabilitation*” means a company which has any one of the following characteristics:

(1) being a company that the Thai court or the Foreign court has passed its application for rehabilitation process

(2) being a company that the Thai court or the Foreign court has approved a rehabilitation

(3) being a company that has complied with the plan to resolve the problems that cause its shares to be delisted according to the notification of the Stock Exchange of Thailand Re: Rules, Conditions and Procedures Governing the Preparation of Delisting Rehabilitation Plans and has submitted such plan to the Stock Exchange of Thailand.

**Clause 3<sup>1</sup>** A company shall submit a report to the SEC Office immediately when one of the following incidents occurs:

(1) Rehabilitation

(2) Events of default

(3) Default

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<sup>1</sup> Amended by the Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 18/2561 Re: Reporting of Information Disclosure of Debt Securities Issuers After Offer for Sale of Debt Securities (No. 2) dated 17 January 2018 (effective on 1 April 2018)

**Clause 4<sup>2</sup>** A company shall submit a report under Section 57 and Clause 3 in accordance with the procedures prescribed on the SEC website.

**Clause 5** This Notification shall come into force as from 1 February 2017.

Notified this 29<sup>th</sup> day of December 2016.

(Mr. Rapee Sucharitakul)  
Secretary-General  
Office of the Securities and Exchange Commission

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<sup>2</sup> Amended by the Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 18/2561  
Re: Determination of Definitions in Notifications relating to Issuance and Offer for Sale of Debt Securities (No. 2)  
dated 17 January 2018 (effective on 1 April 2018)