

(UNOFFICIAL TRANSLATION)

Codified up to No. 3

As of 17 January 2018

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.

**Notification of the Office of the Securities and Exchange Commission
No. Sor Jor. 9/2559
Re: Rules and Procedures for Preparation of Factsheet**

By virtue of Paragraph 2 of Clause 11 of the *Notification of the Capital Market Supervisory Board No. Tor Jor. 10/2556 Re: Submission of the Registration Statement for an Offer for Sale of Debt Securities* dated 11 March 2013, Paragraph 2 of Clause 45/1 of the *Notification of the Capital Market Supervisory Board No. Tor Dor. 2/2554 Re: Provisions on Issuance for Sale of Sukuk and Disclosure of Information* dated 10 January 2011 as amended by the *Notification of the Capital Market Supervisory Board No. Tor Dor. 38/2554 Re: Provisions on Issuance for Sale of Sukuk and Disclosure of Information (No. 2)* dated 29 December 2011, Clause 48/1 of the *Notification of the Capital Market Supervisory Board No. Tor Dor. 26/2553 Re Offer for Sale of Debentures Denominated in Foreign Currency in the Kingdom of Thailand* dated 4 June 2010 as amended by the *Notification of the Capital Market Supervisory Board No. Tor Jor. 11/2556 Re: Offer for Sale of Debentures Denominated in Foreign Currency in the Kingdom of Thailand (No. 5)* dated 11 March 2013, Clause 45/1 of the *Notification of the Capital Market Supervisory Board No. Tor Jor. 15/2553 Re: Offer for Sale of Derivative Warrant* dated 1 April 2010 as amended by the *Notification of the Capital Market Supervisory Board No. Tor Dor. 36/2556 Re: Offer for Sale of Derivative Warrant (No. 5)* dated 27 September 2013 and Paragraph 2 of Clause 5/2 of the *Notification of the Capital Market Supervisory Board No. Tor Jor. 14/2552 Re: Offer for Sale of Foreign Government Bond or Corporate Bond in Thailand* dated 13 March 2009 as amended by the *Notification of the Capital Market Supervisory Board No. Tor Jor. 19/2556 Re: Offer for Sale of Foreign Government Bond or Corporate Bond in Thailand (No. 5)* dated 25 March 2013, the SEC Office hereby issues the following regulations:

Clause 1 The following Notifications shall be repealed:

(1) *Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 43/2554 Re: Rules and Procedures for Preparation of Factsheet* dated 25 December 2011;

(2) *Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 26/2556 Re: Rules and Procedures for preparation of factsheet (No. 2)* dated 27 September 2013;

(3) *Notification of the Office of the Securities and Exchange Commission No. Sor Jor. 14/2557 Re: Rules and Procedures for Preparation of Factsheet (No. 3)* dated 16 June 2014;

*(4) Notification of the Office of the Securities and Exchange Commission
No. Sor Jor. 23/2558 Re: Rules and Procedures for Preparation of Factsheet (No. 4)
dated 8 April 2015.*

Clause 2 An issuer shall prepare the factsheet of securities by identifying the substances of the securities, including key features and risk factors, as specified in the attachment hereto.

Clause 3 This Notification shall come into force from 1 July 2016.

Notified this 18th day of March 2016.

(Mr. Rapee Sucharitakul)
Secretary-General
Office of the Securities and Exchange Commission