

[Logo of the Securities and Exchange Commission]

***Application Form for A License to Undertake Securities Business  
in the Category of Brokerage, Dealing and Underwriting  
of Investment Units***

Date:.....

Please tick “✓” the type of license you intend to apply:

- Brokerage of Investment Units**
- Dealing of Investment Units**
- Underwriting of Investment Units**
- All of three types**

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**Part 1: Information of Applicant**

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1.1 Name (in Thai):.....

Name (in English):.....

1.2 Headquarters:.....

1.3 Telephone No.:..... Facsimile No.:.....

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**Part 2: Types of Applicant**

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- Commercial banks under the law on commercial bank;
- Finance companies under the laws on undertaking of finance business, securities and credit foncier businesses;
- Securities companies under the law on securities and exchange;
- Life insurance companies under the law on life insurance;
- Other financial institutions

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**Part 3: Relevant Information in considering your application**

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3.1 Capital funds and capital reserves.

Provide document evidence to prove that the applicant can maintain a capital fund and capital reserves as specified by rules of the law governing the business operation of such applicant (you do NOT need to provide such document if you doing only securities business).

3.2 Executives.

(1) Provide details on scope, authority and responsibilities of each executive and each business unit.

(2) Provide a signed certification of personal information of executive who is ultimately responsible for management of the company as delegated by the board of directors as per Certification Form of Executive Personal Information attached to this Application Form.

3.3 Work system and personnel.

Provide the details of work system (measures or procedures) and responsible personnel that prompt for business operation that applied for the license (in case the applicant is a supporting agent of mutual fund and intend to use same details of work system and personnel as previously provided to the Office as a document evidence for this application, only additional information on work system and personnel shall be submitted to the Office).

(Description of work system as attachment.)

Name of the Applicant's contact person:.....
Position:..... Telephone No.:.....

**Part 4: Applicant's Certification and Authorization**

I hereby certify that I have the qualifications pursuant to the Ministerial Regulations on Permission for Undertaking of Securities Business in the Category of Brokerage, Dealing and Underwriting of Investment Units B.E. 2547 (2004), issued under the Securities and Exchange Act B.E. 2535 (1992), and also certify that the statements in the Application Form for Approval and documentary evidence in support of the Application Form as attached hereto are true and correct in all respects.

In case of submitting an application to the Office by using the same document evidence which have been submitted for approval of supporting agent for subscription and redemption of mutual fund investment units, I hereby certify that the details appeared in such document evidence and its supplement are complete and correct in all respects.

Additionally, I hereby authorize and shall reasonably facilitate the competent officials to enter the business premises or my premises or other related premises for inspection of such facts pertaining to the financial condition, operation, assets or any information relating to me.

Affix the Juristic Person's Seal of the applicant.	Signed:.....	Authorized Signatory of the Applicant
	(.....)	
	Position:.....	
	Date:.....	

Note: Authorized Officer must initial each page of application form and document evidence

<u>For the SEC Official</u>	<input type="checkbox"/> Evidence in support of the application is complete. <input type="checkbox"/> Evidence in support of the application is incomplete. The following additional evidence is required: ..... Name:..... Date:.....
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(Translation)

### Certification Form of Executive Personal Information

For persons who is ultimately responsible for the management of the company/related lines of work as delegated by the board of directors, regardless of the name of such position;

Date.....

**Company name**.....

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#### Part 1: Personal Information

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1.1 First name (in Thai) (Mr./Mrs./Miss):.....Last name.....

First name (in English) (Mr./Mrs./Miss):.....Last name.....

Former name-last name (if any).....Date of changed.....

1.2 ID card number.....Date of expiry.....

1.3 Nationality.....

1.4 Date of birth (Day/Month/Year).....Age.....years Gender.....

1.5 Address as per House Registration: No.....Building.....Moo.....

Trok/Soi.....Thanon.....Tambon/Kwang.....

Amphoe/Khet.....Changwat.....Postal code.....Country.....

Telephone No.:.....Facsimile No.:.....

1.6 Present Contact Address (leave blank if similar to the address as per the house registration)

No.....Building.....Moo.....Trok/Soi.....Thanon.....

Tambon/Kwang.....Amphoe/Khet.....Changwat..... Postal

code.....Country..... Telephone No.:.....Facsimile No.:.....

1.7 Current Position.....

1.8 Employment history for the past 5 years;

Company	From – To (Month/Year)

(Translation)

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**Part 2: Executive's Certification**

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I hereby certify that I have the qualifications pursuant to the Ministerial Regulations on Permission for Undertaking of Securities Business in the Category of Brokerage, Dealing and Underwriting of Investment Units B.E. 2547 (2004), and also certify that the statements in the Application Form for Approval and documentary evidence in support of the Application Form as attached hereto are true and correct in all respects.

Signature: .....

(.....)

Date: .....

Please tick "✓" the document you submitted
<input type="checkbox"/> 1. A certified copy of Thai ID card / Government Official Card / Competent Officer Card (in case of non-Thai permanent resident, please use ID card or other documents that contain ID number.) (1 set)
<input type="checkbox"/> 2. A certified copy of house registration. (1 set)
<input type="checkbox"/> 3. Others (please specify).....

<u>For the SEC Official</u>	<input type="checkbox"/> Evidence in support of the application is complete.
	<input type="checkbox"/> Evidence in support of the application is incomplete.
	The following additional evidence is required:
.....	
Name:.....	Date:.....

(Translation)

Work system that prompt for undertaking of Securities Business in the Category of Brokerage, Dealing and Underwriting of Investment Units.

Work system	Expectation from the system
1. Clearly scope, authority and responsibilities of executive of various business units.	Organized the company structure by specify lines of command, clear responsibilities, business unit independency, security measurement on related information and check and balance process.
2. System to prevent conflict of interest.	Having system to prevent the executive, person with power of control or staff from any acts that misappropriate or wrongfully seek any other benefits either on his own or another person, and system that prevent any malconduct which may cause any damages to investor i.e. do not place business units that have conflict of interest in the same department or limit scope or person who know of inside information. Also notify the information disclosure procedure relating to conflict of interest to customer or counter-party.
3. System to control the operation relating to sale and redemption of investment units.	Having a business unit that control and monitor the operation to ensure the compliance with related rules, notifications or laws and also establish a clearly plan and procedure for monitoring and inspection.
4. Complaint handling system.	Having a business unit responsible for complaint handling and specify clearly conducts, methods and procedures on operation for prompt and fair operation.
5. System on customer dealing, services providing and giving advice.	-Determine clearly procedure and process for customer dealing in order to ensure that such customer is genuinely a customer and identically with submitted document evidence, having system to notify customer of rights and benefits, having up-to-date information of customer in order for customer to receive full rights and benefits including obtain proper advice upon customer's requested.  -Having proper operating system to ensure fairness of service providing and information obtaining for customer or counter-party.
6. System on order acceptance and settlement.	Having appropriate conduct on order acceptance for investor to ensure prompt and accurate service and to ensure customer that investment units or money will be accredited as agreed in terms of date, time and amount as expedient rights and benefits.

(Translation)

Work system	Expectation from the system
7. System to segregate customer's assets from company's assets. (in case the company keep custody for customer's assets)	Having safely system for custody of customer's assets that can identify the actual owner including the segregation between customer and company assets and segregation of each customer assets.
8. System on keeping of customer's information and management of information relating to business operation.	-Determine procedures for safely keeping of customer's information, assign responsible business unit or person for keeping, retrieving data by determine process on authorization for use of information, keep evidence for the access of information to prevent the use of such information by unrelated or unauthorized person.  -Having efficient system on management of information relation to business operation where the information can be prompt and accurately retrieved.
9. System for preparing name list of the actual unitholders.	Prepare name list of unitholders that contain types and value of assets hold by each customer and update such information on a regular basis.
10. System for the management of customer's rights and benefits. (unitholders)	Arrange to have procedures and processes for monitoring of customer's rights and benefits, such arrangement shall protect customer's rights efficiently i.e. dividend distribution, obtaining of unitholders' resolution.
11. System on information delivery, receive/deliver of document evidence or reports related to mutual fund management.	Determine procedures for delivery of information essential for making investment decision, exercising rights, obtaining benefits and information on maintaining status of unitholder or company's customer in order for customer to accurately, completely and prompt acknowledge of information. Also determine procedure in case the connection to customer or information delivery to customer can not be made.
12. System on determining of bidding and offering price.	Establish a procedure or process on determining of bidding and offering price and procedure on disclosure of such information to customer and counter-party to ensure fairness for customer and counter-party.
13. System on underwriting and allocation of investment units	Determine appropriate and clearly procedures for underwriting and allocation of investment units.