

(UNOFFICIAL TRANSLATION)

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.

Notification of the Securities and Exchange Commission

No. KorNor/Yor. 43/2545

**Re: Securities Company Granted an Exemption from Application for
Approval of Person to be Major Shareholder**

By virtue of Section 14 of the *Securities and Exchange Act B.E. 2535 (1992)* and Clause 1 of the *Notification of the Ministry of Finance Re: Prescription of Conditions for Securities Company to Apply for Approval of Person to be Major Shareholder* dated 23 February 2000, as amended by the *Notification of the Ministry of Finance Re: Prescription of Conditions for Securities Company to Apply for Approval of Person to be Major Shareholder (No. 2)* dated 4 April 2002, the Securities and Exchange Commission hereby issues the following regulations:

Clause 1 A securities company licensed to undertake securities business in the following categories is not required to apply for approval of person as major shareholder:

(1) a securities company licensed to undertake securities business in the category of investment advisory service, which is a limited company or a public limited company newly established in accordance with Clause 1(6) of the *Ministerial Regulation concerning Granting of Approval for Undertaking Securities Business in the Category of Investment Advisory Service B.E. 2545 (2002)*;

(2) a securities company licensed to undertake securities business in the category of venture capital management;

(3) a securities company licensed to undertake securities business in the category of securities inter-dealer brokerage.

Clause 2 This Notification shall come into force from 16 July 2002.

Notified this 9th day of July 2002.

(Mr. Somkid Jatusripitak)

Minister of Finance

Chairman

Securities and Exchange Commission