

(Updated 2015)

5. Submission Letter of Evidentiary Documentation of Audit Firm

Date Month Year.....

To: Secretary-General
Office of the Securities and Exchange Commission

In support of the application for approval of the Office of the Securities and Exchange Commission submitted by[FULL NAME OF APPLICANT]....., CPA License No., I hereby provide evidentiary documentation for your consideration, as follows:

1. Evidence on the registration of juristic person / body of persons:
 - 1.1 a copy of the certificate of registration of juristic person / establishment of a body of persons;
 - 1.2 a copy of the financial statements or the profit and loss statements, in case of a body of persons, for the past 3 years;
2. Audit Firm Profile and Details.

I hereby certify that:

1. The information provided in the Form of Audit Firm Profile and Details and the supporting documents attached therewith is accurate and complete;
2. I fully understand the provisions in *the Notification of the Office of the Securities and Exchange Commission concerning Approval of Auditors in the Capital Market* and am prepared to comply therewith in all respects.

In this regard, I would be pleased to provide additional information upon the SEC Office’s request for the benefit of the application consideration and the compliance supervision throughout the approval period of the auditor.

Sincerely,

(Signature):
(.....)

Leader of the Audit Firm:

(Signature):
(.....)

Authorized Person Binding the Audit Firm:

Remark Audit firm's leader and audit firm's authorized person to affix binding signature shall affix signature together with audit firm's seal (if any) as well as affix signature on every page of the Form of audit firm Profile and Details. In this respect, if the authority to affix signature on the Form of audit firm Profile and Details is entrusted to any person, the following statement and structure shall be applied:

“To be used as an evidence that all documents are warranted by me, I entrusted..... as an authorized person to affix binding signature on every page of this document. If the signature of.....does not appear on any document, such document shall be deemed as not warranted by me.”