

Unofficial Translation

Readers should be aware that only the original Thai text has legal force and that this English translation is strictly for reference.

**Notification of the Office of the Securities and Exchange Commission
No. Sor Nor. 31/2564
Re: Additional Provisions relating to Offering for Sale of Units of
Collective Investment Schemes between Hong Kong
Special Administrative Region of the People's
Republic of China and Thailand**

By virtue of Section 72 and Section 81 of the *Securities and Exchange Act B.E. 2535 (1992)*, the Office of the Securities and Exchange Commission hereby issues the following regulations:

Clause 1 In this Notification:

The terms, “*collective investment schemes*,” “*units of collective investment schemes*,” and “*CIS operator*” shall have the same meanings as defined in the *Notification of the Capital Market Supervisory Board concerning Provisions relating to Offering for Sale of Units of Collective Investment Schemes between Hong Kong Special Administrative Region of the People's Republic of China and Thailand*.

Clause 2 The form of draft prospectus which the *CIS operator* shall submit to the SEC Office shall be in accordance with the regulations relating to submission of the registration statement for an offer for sale of units of a foreign collective investment scheme pursuant to the *Notification of the Capital Market Supervisory Board concerning Provisions relating to Offering for Sale of Units of Foreign Collective Investment Schemes, mutatis mutandis*.

Clause 3 The *CIS operator* shall report the sale of *units of a collective investment scheme* offered to investors in Thailand to the SEC Office within forty-five days after the last official day of the year that such solicitations occurred, and such reporting shall comply with the regulations and procedures specified on the website of the SEC Office.

Clause 4 In case of a necessary ground causing the *CIS operator* to be unable to submit the sale report as prescribed under Clause 3 to the SEC Office within the specified period, the *CIS operator* may request a waiver of such reporting according to the procedures and methods specified in the Licensing Manual for the Public. In any case, the *CIS operator* shall submit the request together with accurate and complete evidentiary documentation to the SEC Office before the submission period ends. If the SEC Office views that the request for the waiver is reasonable and appropriate, the SEC Office may grant an extension to the submission period of such report.

Clause 5 This Notification shall come into force as from 16 June 2021.

Notified this 21st day of May 2021.

(Ruenvadee Suwanmongkol)
Secretary-General
Office of the Securities and Exchange Commission